

INVEST WITH ROOTS Long-Term Capital Preservation Guidelines Prospectus

Node: figurafiscal.com.br | Consensus Risk Buffer Buffer: Maintain 12% Defensive Cash Layout | May 31, 2026

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that INVEST WITH ROOTS balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down discounted cash flow model for INVEST WITH ROOTS highlights a resilient market structure compared to general Dow Jones Industrial Metrics metrics.

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using INVEST WITH ROOTS, this asset serves as a hedging element.

RISK MITIGATION METRICS: When incorporating invest with roots into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 6% below verified support shelves.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: FTNT-20231231 10-K (US Core Cluster)
WallStreet Reference Index: REVELSTOKE CAPITAL PARTNERS (US Core Cluster)
WallStreet Reference Index: LITE STOCK PRICE (US Core Cluster)
WallStreet Reference Index: ASSET ALLOCATION FUNDS (US Core Cluster)
WallStreet Reference Index: USRX CRYPTO (US Core Cluster)
WallStreet Reference Index: CUMMINS STOCK (US Core Cluster)
WallStreet Reference Index: IMTE STOCK (US Core Cluster)
WallStreet Reference Index: DAPP STOCK (US Core Cluster)
WallStreet Reference Index: HOW MANY DAYS A YEAR IS THE STOCK MARKET OPEN (US Core Cluster)
WallStreet Reference Index: GROWTH FUND OF AMERICA (US Core Cluster)
WallStreet Reference Index: BIRCH GOLD GROUP REVIEWS (US Core Cluster)
WallStreet Reference Index: INDIANA 529 TAX CREDIT (US Core Cluster)
WallStreet Reference Index: CAD TO HKD (US Core Cluster)
WallStreet Reference Index: GENERATION SKIPPING TAX (US Core Cluster)
WallStreet Reference Index: FCCR FORMULA (US Core Cluster)